

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

Joel Lawrence Boeing

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May 8, 2020

This brochure supplement provides information about Joel Lawrence Boeing that supplements the Forum Financial Management, LP brochure. You should have received a copy of that brochure. Contact us at 630-873-8512 if you did not receive Forum Financial Management, LP's brochure or if you have any questions about the contents of this supplement.

Additional information about Joel Lawrence Boeing is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Joel Lawrence Boeing

Born: 1968

Education Background:

- No applicable education to report

Business Experience:

- Forum Financial Management, LP, Investment Adviser Representative, 5/2020 to Present
- LPL Financial, LLC, Registered Representative, 5/2017 to Present
- Edward Jones, Financial Advisor, 9/2007 to 5/2017

Item 3 Disciplinary Information

Mr. Joel Lawrence Boeing has no reportable disciplinary history.

Item 4 Other Business Activities

Joel Boeing is currently a Registered Representative of LPL, an unaffiliated Broker Dealer. Mr. Boeing has given his resignation notice to LPL and is in the process of transitioning his existing client relationships to Forum. Mr. Boeing will not be actively seeking new clients as a Registered Representative of LPL and his registration will be terminated no later than May 29, 2020. As of his termination with LPL, Mr. Boeing will no longer receive any commissions, bonuses or other compensation based on the sale of securities products.

Item 5 Additional Compensation

Joel Lawrence Boeing does not receive any additional compensation beyond that received as an Investment Adviser Representative of Forum Financial Management, LP.

Item 6 Supervision

Forum has implemented a Code of Ethics and an internal compliance program that guides each associated person in meeting their fiduciary obligations to clients. Advice provided to clients is directed by Forum's investment philosophy. The firm monitors the advice given to Forum's advisory clients by its advisors in the following ways:

- an initial review of the asset allocation for a new client as compared to the client's risk tolerance and investment objectives;
- periodic reviews of a random number of the advisor's client files in order to provide reasonable assurance that the advice provided by the advisor to his or her clients is consistent with the client's stated investment objectives and Forum's policies and procedures, and
- in-person or telephonic meetings with advisors to review client activity. Moreover, on at least an annual basis, Forum offers training to each of its advisors to cover investments, new products, and related compliance concerns.

Joel Lawrence Boeing is supervised by Faye H. Nybo, Director of Supervision. Ms. Nybo can be reached at (630) 873-8503 or fnybo@forumfin.com.