

FORM ADV PART 2B
BROCHURE SUPPLEMENT

A. Andrew Marwede

OFFICE ADDRESS:

181 East Westminster Road
Lake Forest, IL 60045
Telephone: 847-234-0808

Lexington Building
4650 N. Port Washington Road
Suite 110
Milwaukee, WI 53212
Telephone: 414-431-7390

Forum Financial Management, LP

1900 S. Highland Ave.
Suite 100
Lombard, IL 60148
Telephone: 630-873-8520

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This brochure supplement provides information about A. Andrew Marwede that supplements the Forum Financial Management, LP brochure. You should have received a copy of that brochure. Please contact us at 630-873-8520 if you did not receive Forum Financial Management, LP's brochure or if you have any questions about the contents of this supplement.

Additional information about A. Andrew Marwede is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: A. Andrew Marwede

Born: 1963

Education Background:

- Kellogg School of Management-Northwestern University, MS, Management, 1991
- Yale University, BA, Political Science, 1985

Business Experience:

- Forum Financial Management, LP, Partner, 8/2012 to Present.
- F.A.M., LLC, Member, 01/2014 to Present.
- Serious Stewardship, LLC, President/Investment Adviser Representative, 03/2004 to 11/2012.
- Credit Suisse First Boston Corporation, Vice President, 01/2003 to 03/2004.
- Donaldson, Lufkin & Jefrette Securities Corporation, Vice President, 8/1996 to 03/2004.
- Nomura Securities International, Inc., Vice President/Trader, 12/1991 to 04/1996.

Designations/Certifications:

A. Andrew Marwede has earned the following designation(s)/certification(s) and is in good standing with the granting authority:

- Series 63 - Uniform Securities Agent, 1992.
- Series 65 - Uniform Investment Adviser, 1996.
- Licensed Insurance Producer, 2015

Item 3 Disciplinary Information

A. Andrew Marwede has no reportable disciplinary history.

Item 4 Other Business Activities

A. Andrew Marwede is also an independent insurance agent. Mr. Marwede's insurance clients may also be clients of Forum Financial Management, LP. The fees earned by Mr. Marwede from his insurance activities are separate and apart from the fees you pay our firm for advisory services. Mr. Marwede's outside business activity presents a conflict of interest because Mr. Marwede may have an incentive to recommend insurance products to you for the purpose of generating fees and/or commissions. Mr. Marwede allocates approximately 1% of his professional time as an insurance agent.

Item 5 Additional Compensation

Please refer to the *Other Business Activities* section above for disclosures on Mr. Marwede's receipt of additional compensation as a result of his activity as a licensed insurance agent.

Also, please refer to the *Fees and Compensation* section and the Client Referrals and Other Compensation section of Forum Financial Management, LP's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Forum has implemented a Code of Ethics and an internal compliance program that guides each associated person in meeting their fiduciary obligations to clients. Advice provided to clients is directed by Forum's investment philosophy. The firm monitors the advice given to Forum's advisory clients by its advisors in the following ways:

1. an initial review of the asset allocation for a new client as compared to the client's risk tolerance and investment objectives;
2. periodic reviews of a random number of the advisor's client files in order to provide reasonable assurance that the advice provided by the advisor to his or her clients is consistent with the client's stated investment objectives and Forum's policies and procedures, and
3. in-person or telephonic meetings with advisors to review client activity. Moreover, on at least an annual basis, Forum offers training to each of its advisors to cover investments, new products, and related compliance concerns.

A. Andrew Marwede is supervised by Faye H. Nybo, Director of Supervision. Ms. Nybo can be reached at (630) 873-8503 or fnybo@forumfin.com.